Before you invest
make sure you have the answers to:

- What goals do you want to achieve with this investment?
- How far are your goals?
- How much is your risk-taking capacity for these goals?

How
Goal-based Investing works?

- Set goals that you wish to achieve in life.
- Decide on a timeline for each of the goals.
- Make investments that are aligned with these goals.
- Monitor your investments at regular intervals.

Benefits of Goal-based Investing

- Maximizes potential of your savings.
- Reduced risk & Higher returns
- Helps overcome money anxiety
- Consistency in investments

www.wiseradvisor.com